

This is a FILLABLE form. PLEASE SUBMIT via E-Mail:
athlete-estimate@columbia.edu

Class of 2031 Financial Aid Early Estimate: Noncustodial Parent(s)

For students planning to enroll at Columbia University in the Fall semester of 2027

Student's Last Name: _____ First Name: _____

Name of Family Member to contact if any questions about the enclosed documentation

- First Year
 Transfer

Family Member Contact Phone

Family Member Contact Email

Sport: _____

Section A-Noncustodial Parents' Household Information

- What is the current marital status of the parent/step-parent whose information is being provided on this form?
 Married/Remarried/Domestic Partnership Separated Divorced Widowed
 Never Married, Living Separately Never Married, Living Together
 Single Adoptive Parent or Single Parent of donor-conceived child
a. If the Noncustodial Parent has remarried, enter date of remarriage _____
b. If Remarried/Domestic Partnership, provide SPOUSE/PARTNER's information for all questions.
- Parent I Information:
a. Parent Stepparent Legal Guardian Other: _____
b. Name: _____ Date of Birth: _____
c. Occupation: _____ Employer: _____
d. Preferred telephone: _____ Email Address: _____
- Parent II Information:
a. Parent Stepparent Legal Guardian Other: _____
b. Name: _____ Date of Birth: _____
c. Occupation: _____ Employer: _____
d. Preferred telephone: _____ Email Address: _____
- How many people are in the Noncustodial household? Always include the applicant & parent(s). _____
Include any children/step-children you financially support, even if they do not reside with you.
- How many will be undergraduate college students enrolled at least ½ time for 2027-28¹? _____
Include any children/step-children enrolled in college, even if they do not reside with you.
- 1 Whats your address and state of legal residence? _____
Please answer for the year in which the student applicant will begin enrollment at Columbia University. Enter the # of students (including the APPLICANT) who will be enrolled in college for 2027-2028 (the APPLICANT's 1st year at Columbia). Do not include parents in # of college students. If a PARENT will be enrolled as a student in 2027-2028 please explain in SPECIAL CIRCUMSTANCES.

Section B-Noncustodial Parents' Expenses

- 7. Child support your parents paid because of divorce or separation or as a result of a legal requirement 2025 _____ Esti 2026 _____
- 8. Repayment of parents' educational loans (monthly amount x 12). Explain loan type/purpose in Section H. 2025 _____ Esti 2026 _____
- 9. Medical and dental expenses not covered by insurance 2025 _____ Esti 2026 _____

10. Total elementary, junior high and high school tuition paid for dependent children. <i>For 2027-2028 only include pre-college tuition expenses for the applicant's SIBLING(s), not the applicant.</i>		2026-2027 Student's Senior Year of High School	2027-2028 1 st Year @ Columbia
	Amount paid?		
	For how many dependent children?		

Section C- Parents' Assets: *Please list all PARENT/STEP-PARENT Assets here: all accounts, all properties, all businesses. Please only list an asset value once. Indicate if only a percentage ownership. Remember to submit related business tax documents: all K-1s, all Partnership(s), Corporation(s), and S-Corporation(s) tax returns.*

- 11. Cash, savings and checking accounts (as of today)? _____
- 12. Total value of parents' assets held in the names of the student and/or the student's siblings (who are under age 19 and not college students) including 529 Plans? _____
- 13. Monthly home mortgage or rental payment (if none, explain living situation in Section H)? _____
- 14. Do the parent(s) own the home residence? Yes No
 - a. What is the current market value? _____ What is owed on it? _____
 - b. Year Purchased? _____ Home Purchase Price? _____
- 15. Do the parent(s) own real estate other than the home residence? Yes No

	Real Estate #1	Real Estate #2	Real Estate #3	Real Estate #4
a. What is the current market value?	_____	_____	_____	_____
b. What is owed on it?	_____	_____	_____	_____
c. Year Purchased:	_____	_____	_____	_____
d. Other Real Estate Purchase Price:	_____	_____	_____	_____

**If more than 4 properties (other than home), please Question #28 answers for each on a separate sheet.*

- 16. Investments (not including 401K or 403B retirement accounts)
 - a. What is the current market value? _____ What is owed on them? _____

- 17. Business/Farm: Does the student's family own all or part of a business/farm?
 - No, none of the student's family members are self-employed or own any portion of a business/farm.
 - Yes, the family is self-employed/owns business and will provide the appropriate tax documentation (Schedule C, Schedule E, Schedule F, 1065 Partnership Return, 1120 Corporation Return and/or 1120-S S-Corporation Return)

Name of Business/Farm	% Ownership*	Type of Business Taxes
Current market value (family's % of total)? _____	Debt (family's % of total)? _____	_____
Name of Business/Farm	% Ownership*	Type of Business Taxes
Current market value (family's % of total)? _____	Debt (family's % of total)? _____	_____

** If the total % ownership of a business/farm entity by the family ≥ 5%, please submit complete and full business/farm tax documents: all pages, all schedules, all attachments and all K-1s.*

**If more than 2 businesses/farms, please provide Question #30 answers for each on a separate sheet.*

Section D-Noncustodial Parents' Income: *Itemize all sources of actual/estimated parent income (taxed and untaxed). Please include estimates for both years, listing both positive income and/or (loss). Attach documents (recent paystubs; job loss documentation) supporting your estimates. Line #s below refer to the US Tax Return standard 1040 tax form.*

18. Do the parent(s) file federal US Income Tax Returns? Yes No

If no, skip questions which do not apply, but please be sure to list all sources of annual income so that we understand your household's financial circumstances.

	2025 Actual	2026 Estimated
19. Parent 1's Wages W-2 Box 1: Name = _____	\$ _____	\$ _____
20. Parent 2's Wages W-2 Box 1: Name = _____	\$ _____	\$ _____
21. Interest Income:	\$ _____	\$ _____
22. Dividend Income:	\$ _____	\$ _____
23. Tax Refunds:	\$ _____	\$ _____
24. Alimony Received:	\$ _____	\$ _____
25. Schedule C Business Income or (loss):		

If there is more than one Schedule C entity, please include a breakdown of expected income and expected loss to explain the net amount of the combined Schedule C #s.

Sch C Business Income(s)	\$ _____	\$ _____
Sch C Business Loss(es)	\$ _____	\$ _____

26. Schedule D Capital Gain or (loss):	\$ _____	\$ _____
27. Other gains or (loss):	\$ _____	\$ _____
28. IRA/Pension Disbursements/Benefits:	\$ _____	\$ _____
29. Schedule E/F Business/Farm Income or (loss): *		

If there is more than one Schedule E/F entity, please include a breakdown of expected income and expected loss to explain the net amount of the combined Schedule E/F #s. For example, please list income and losses separately for rental income, for each S-Corp, Partnership, and/or Trust.

Sch E/F Business Income(s)	\$ _____	\$ _____
Sch E/F Business Loss(es)	\$ _____	\$ _____
Sch F Farm Income(s)	\$ _____	\$ _____
Sch F Farm Loss(es)	\$ _____	\$ _____

30. Unemployment compensation:	\$ _____	\$ _____
31. Social Security benefits:	\$ _____	\$ _____
32. Other Income:	\$ _____	\$ _____
33. Adjustments to Income:	\$ _____	\$ _____
34. Adjusted Gross Income:	\$ _____	\$ _____
35. Standard/Itemized Deductions:	\$ _____	\$ _____
36. U.S. income tax paid:	\$ _____	\$ _____

UNTAXED INCOME

	2025 Actual	2026 Estimated
37. Pre-Tax Retirement Contributions ²	\$ _____	\$ _____
38. Pre-Tax Flexible Spending Accounts: ³	\$ _____	\$ _____
39. Child Support Received (all children in household)	\$ _____	\$ _____
40. Untaxed Pension/Disability/Social Security Benefits	\$ _____	\$ _____
41. Temporary Assistance for Needy Families (TANF)	\$ _____	\$ _____
42. Housing/living allowances: military, clergy, etc.	\$ _____	\$ _____
43. Other Income (e.g. loans/gifts; please explain in Section G)	\$ _____	\$ _____

² W-2 Box 12 (Codes D, E, F, G, H, S) and/or Deductible IRA and/or SEP, SIMPLE, or Keogh payments

³ Please include all Pre-Tax Caf  Plans, HSA/FSA and Flexible Healthcare Spending Plans

Section E-Family Member Listing: Give information for all family members entered in the household; estimate enrollment information and educational expenses for the 2026-27 academic year and the 2027-28 academic year to the best of your ability. Include Parents in Household Chart, as well as all other family members or household members who live with you and/or are financially supported by your family. If more than 5 people, please use extra space below.

44. Household Chart

		Family Member 1	Family Member 2	Family Member 3	Family Member 4	Family Member 5
	Relationship	Student Applicant				
	Current Age					
	Full Name					
Student's Senior Year of High School: 2026-27	Name of School/College					
	Year in School	12 th Grade				
	Enrollment/Type	Full-Time/Pre-College				
	Cost of Attendance					
	Scholarships/Grants					
	Parent Contribution					
1 st Year @ COLUMBIA: 2027-28	Name of School/College	Columbia University				
	Year in School	1 st Year Undergraduate				
	Enrollment/Type	Full-Time/4 yr. Private				
	Cost of Attendance					
	Scholarships/Grants					
	Parent Contribution					

Additional Information/Explanation about Household Members (*please provide Question #44 answers for each*):

45. Does your family provide financial support to any relatives not in the household? Yes No (If yes, please explain, including names of the relatives, relationship to student, amount of financial support, yearly/monthly?)

Section F- Student's Financial Information & Expected Resources

46. Tuition benefits from the Noncustodial Parents' employer? \$ _____

47. Amount the Noncustodial Parent(s) estimate they will be able to pay for the student's 2027-2028 college expenses? \$ _____

Section G-Explanations/Special Circumstances: Use this space to explain any unusual one-time or recurring expenses such as high medical or dental costs not covered by insurance, educational debts and other debts, child care, elder care or other unusual expenses. Also, use this space to explain any special circumstances related to current or future income, such as job loss, anticipated increases/decreases in income, one-time sources of income, or any other recurring or non-recurring special circumstances. Please provide specific amounts and timelines in order to help us better understand your situation. **If more space is needed, use sheets of paper and attach them to this form.**

Attachments: Please indicate which additional forms and tax documents you are submitting.

<input type="checkbox"/> <u>Noncustodial Parent/Step-Parent’s 2025 U.S. Income Tax Returns and W-2s</u>	Include all pages, all schedules, all attachments: Schedules A, B, C, D, E, F, etc. Also include copies of your parent’s 2025 W-2 and/or 1099
<input type="checkbox"/> <u>2025 Business Tax Return(s):</u> 1120 Corporation, 1120S S-Corporation or 1065 Partnership	Forms are required for families who own any portion of a business or partnership. If the family’s ownership ≥ 5%, complete business tax returns are required: please include all pages, all schedules and all attachments.
<input type="checkbox"/> <u>Letter of Special Circumstances</u>	

Certification: All the information on this form is true and complete to the best of my knowledge. If asked, I agree to give proof of the information that I have given on this form. I realize that this proof may include a copy of my U.S., state or local income tax returns. I certify that all information is correct at this time, and that I will send timely notice to the college of any significant change in family income or assets, financial situation, college plans of other children, or the receipt of other scholarships or grants.

SIGNATURE of PARENT I _____ DATE _____

SIGNATURE of PARENT II _____ DATE _____

Please save a copy of the completed form for your records as it will assist you when completing the official paperwork later on. In order to receive an actual financial aid package, you will need to meet all financial aid application requirements and deadlines as outlined in the Columbia University Application for Admission and our Columbia Office of Financial Aid website: <http://cc-seas.financialaid.columbia.edu/apply>. 5

Final eligibility for the 2027-2028 year will be based on a review of the 2025 W2s/tax returns, FAFSA & CSS Profile. Need-based financial aid is re-evaluated each year.