

Class of 2030 Financial Aid Early Estimate: Noncustodial Parent(s)

For students planning to enroll at Columbia University in the Fall semester of 2026

Student's Last Name: _____ First Name: _____

Name of Family Member to contact if any questions about the enclosed documentation

☐ First Year

☐ Transfer

Family Member Contact Phone

Family Member Contact Email

Sport: _____

Section A-Noncustodial Parents' Household Information

1. What is the current marital status of the parent/step-parent whose information is being provided on this form?
☐ Married/Remarried/Domestic Partnership ☐ Separated ☐ Divorced ☐ Widowed
☐ Never Married, Living Separately ☐ Never Married, Living Together
☐ Single Adoptive Parent or Single Parent of donor-conceived child
a. If the Noncustodial Parent has remarried, enter date of remarriage _____
b. If Remarried/Domestic Partnership, provide SPOUSE/PARTNER's information for all questions.
2. Parent I Information:
a. ☐ Parent ☐ Stepparent ☐ Legal Guardian ☐ Other: _____
b. Name: _____ Date of Birth: _____
c. Occupation: _____ Employer: _____
d. Preferred telephone: _____ Email Address: _____
3. Parent II Information:
a. ☐ Parent ☐ Stepparent ☐ Legal Guardian ☐ Other: _____
b. Name: _____ Date of Birth: _____
c. Occupation: _____ Employer: _____
d. Preferred telephone: _____ Email Address: _____
4. How many people are in the Noncustodial household? Always include the applicant & parent(s). _____
Include any children/step-children you financially support, even if they do not reside with you.
5. How many will be undergraduate college students enrolled at least ½ time for 2026-27¹? _____
Include any children/step-children enrolled in college, even if they do not reside with you.
6. What is your address and state of legal residence? _____

1

Please answer for the year in which the student applicant will begin enrollment at Columbia University. Enter the # of students (including the APPLICANT) who will be enrolled in college for 2026-2027 (the APPLICANT's 1st year at Columbia). Do not include parents in # of college students. If a PARENT will be enrolled as a student in 2026-2027 please explain in SPECIAL CIRCUMSTANCES.

Section B-Noncustodial Parents' Expenses

7. Child support your parents paid because of divorce or separation or as a result of a legal requirement 2024 _____ Esti 2025 _____
8. Repayment of parents' educational loans (monthly amount x 12). Explain loan type/purpose in Section H. 2024 _____ Esti 2025 _____
9. Medical and dental expenses not covered by insurance 2024 _____ Esti 2025 _____

| | | | |
|--|----------------------------------|--|---|
| 10. Total elementary, junior high and high school tuition paid for dependent children. <i>For 2026-2027 only include pre-college tuition expenses for the applicant's SIBLING(s), not the applicant.</i> | | 2025-2026 Student's Senior Year of High School | 2026-2027 1 st Year @ Columbia |
| | Amount paid? | | |
| | For how many dependent children? | | |

Section C- Parents' Assets: *Please list all PARENT/STEP-PARENT Assets here: all accounts, all properties, all businesses. Please only list an asset value once. Indicate if only a percentage ownership. Remember to submit related business tax documents: all K-1s, all Partnership(s), Corporation(s), and S-Corporation(s) tax returns.*

11. Cash, savings and checking accounts (as of today)? _____
12. Total value of parents' assets held in the names of the student and/or the student's siblings (who are under age 19 and not college students) including 529 Plans? _____
13. Monthly home mortgage or rental payment (if none, explain living situation in Section H)? _____
14. Do the parent(s) own the home residence? ☐ Yes ☐ No

- a. What is the current market value? _____ What is owed on it? _____
- b. Year Purchased? _____ Home Purchase Price? _____

15. Do the parent(s) own real estate other than the home residence? ☐ Yes ☐ No
- | | Real Estate #1 | Real Estate #2 | Real Estate #3 | Real Estate #4 |
|--------------------------------------|----------------|----------------|----------------|----------------|
| a. What is the current market value? | _____ | _____ | _____ | _____ |
| b. What is owed on it? | _____ | _____ | _____ | _____ |
| c. Year Purchased: | _____ | _____ | _____ | _____ |
| d. Other Real Estate Purchase Price: | _____ | _____ | _____ | _____ |

**If more than 4 properties (other than home), please Question #28 answers for each on a separate sheet.*

16. Investments (not including 401K or 403B retirement accounts)
- a. What is the current market value? _____ What is owed on them? _____

17. Business/Farm: Does the student's family own all or part of a business/farm?
- ☐ No, none of the student's family members are self-employed or own any portion of a business/farm.
- ☐ Yes, the family is self-employed/owns business and will provide the appropriate tax documentation (Schedule C, Schedule E, Schedule F, 1065 Partnership Return, 1120 Corporation Return and/or 1120-S S-Corporation Return)

| Name of Business/Farm | % Ownership* | Type of Business Taxes |
|---|-----------------------------------|------------------------|
| Current market value (family's % of total)? _____ | Debt (family's % of total)? _____ | _____ |

| Name of Business/Farm | % Ownership* | Type of Business Taxes |
|---|-----------------------------------|------------------------|
| Current market value (family's % of total)? _____ | Debt (family's % of total)? _____ | _____ |

** If the total % ownership of a business/farm entity by the family ≥ 5%, please submit complete and full business/farm tax documents: all pages, all schedules, all attachments and all K-1s.*

**If more than 2 businesses/farms, please provide Question #30 answers for each on a separate sheet.*

Section D-Noncustodial Parents' Income: *Itemize all sources of actual/estimated parent income (taxed and untaxed). Please include estimates for both years, listing both positive income and/or (loss). Attach documents (recent paystubs; job loss documentation) supporting your estimates. Line #s below refer to the US Tax Return standard 1040 tax form.*

18. Do the parent(s) file federal US Income Tax Returns?

☐ Yes
☐ No

If no, skip questions which do not apply, but please be sure to list all sources of annual income so that we understand your household's financial circumstances.

2024 Actual

2025 Estimated

19. Parent 1's Wages W-2 Box 1: Name = _____

\$ _____

\$ _____

20. Parent 2's Wages W-2 Box 1: Name = _____

\$ _____

\$ _____

21. Interest Income:

\$ _____

\$ _____

22. Dividend Income:

\$ _____

\$ _____

23. Tax Refunds:

\$ _____

\$ _____

24. Alimony Received:

\$ _____

\$ _____

25. Schedule C Business Income or (loss):

If there is more than one Schedule C entity, please include a breakdown of expected income and expected loss to explain the net amount of the combined Schedule C #s.

Sch C Business Income(s)

Sch C Business Loss(es)

\$ _____

\$ _____

\$ _____

\$ _____

26. Schedule D Capital Gain or (loss):

\$ _____

\$ _____

27. Other gains or (loss):

\$ _____

\$ _____

28. IRA/Pension Disbursements/Benefits:

\$ _____

\$ _____

29. Schedule E/F Business/Farm Income or (loss): *

If there is more than one Schedule E/F entity, please include a breakdown of expected income and expected loss to explain the net amount of the combined Schedule E/F #s. For example, please list income and losses separately for rental income, for each S-Corp, Partnership, and/or Trust.

Sch E/F Business Income(s)

Sch E/F Business Loss(es)

Sch F Farm Income(s)

Sch F Farm Loss(es)

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

30. Unemployment compensation:

\$ _____

\$ _____

31. Social Security benefits:

\$ _____

\$ _____

32. Other Income:

\$ _____

\$ _____

33. Adjustments to Income:

\$ _____

\$ _____

34. Adjusted Gross Income:

\$ _____

\$ _____

35. Standard/Itemized Deductions:

\$ _____

\$ _____

36. U.S. income tax paid:

\$ _____

\$ _____

UNTAXED INCOME

2024 Actual

2025 Estimated

37. Pre-Tax Retirement Contributions²

\$ _____

\$ _____

38. Pre-Tax Flexible Spending Accounts: ³

\$ _____

\$ _____

39. Child Support Received (all children in household)

\$ _____

\$ _____

40. Untaxed Pension/Disability/Social Security Benefits

\$ _____

\$ _____

41. Temporary Assistance for Needy Families (TANF)

\$ _____

\$ _____

42. Housing/living allowances: military, clergy, etc.

\$ _____

\$ _____

43. Other Income (e.g. loans/gifts; please explain in Section G)

\$ _____

\$ _____

² W-2 Box 12 (Codes D, E, F, G, H, S) and/or Deductible IRA and/or SEP, SIMPLE, or Keogh payments

³ Please include all Pre-Tax Caf  Plans, HSA/FSA and Flexible Healthcare Spending Plans

Section E-Family Member Listing: Give information for all family members entered in the household; estimate enrollment information and educational expenses for the 2025-26 academic year and the 2026-27 academic year to the best of your ability. Include Parents in Household Chart, as well as all other family members or household members who live with you and/or are financially supported by your family. If more than 5 people, please use extra space below.

44. Household Chart

| | | | | | | |
|---|------------------------|------------------------------------|-----------------|-----------------|-----------------|-----------------|
| | | Family Member 1 | Family Member 2 | Family Member 3 | Family Member 4 | Family Member 5 |
| | Relationship | Student Applicant | | | | |
| | Current Age | | | | | |
| | Full Name | | | | | |
| Student's Senior Year of High School: 2025-26 | Name of School/College | | | | | |
| | Year in School | 12 th Grade | | | | |
| | Enrollment/Type | Full-Time/Pre-College | | | | |
| | Cost of Attendance | | | | | |
| | Scholarships/Grants | | | | | |
| | Parent Contribution | | | | | |
| 1 st Year @ COLUMBIA: 2026-27 | Name of School/College | Columbia University | | | | |
| | Year in School | 1 st Year Undergraduate | | | | |
| | Enrollment/Type | Full-Time/4 yr. Private | | | | |
| | Cost of Attendance | | | | | |
| | Scholarships/Grants | | | | | |
| | Parent Contribution | | | | | |

Additional Information/Explanation about Household Members (please provide Question #44 answers for each):

| |
|--|
| |
|--|

45. Does your family provide financial support to any relatives not in the household? ☐ Yes ☐ No (If yes, please explain, including names of the relatives, relationship to student, amount of financial support, yearly/monthly?)

[illegible]

Section F- Student's Financial Information & Expected Resources

46. Tuition benefits from the Noncustodial Parents' employer? \$

47. Amount the Noncustodial Parent(s) estimate they will be able to pay for the student's 2026-2027 college expenses? \$

Section G-Explanations/Special Circumstances: Use this space to explain any unusual one-time or recurring expenses such as high medical or dental costs not covered by insurance, educational debts and other debts, child care, elder care or other unusual expenses. Also, use this space to explain any special circumstances related to current or future income, such as job loss, anticipated increases/decreases in income, one-time sources of income, or any other recurring or non-recurring special circumstances. Please provide specific amounts and timelines in order to help us better understand your situation. **If more space is needed, use sheets of paper and attach them to this form.**

Attachments: Please indicate which additional forms and tax documents you are submitting.

| | |
|--|--|
| <input type="checkbox"/> Noncustodial Parent/Step-Parent’s 2024 U.S. Income Tax Returns and W-2s | Include all pages, all schedules, all attachments: Schedules A, B, C, D, E, F, etc. Also include copies of your parent’s 2024 W-2 and/or 1099 |
| <input type="checkbox"/> 2024 Business Tax Return(s): 1120 Corporation, 1120S S-Corporation or 1065 Partnership | Forms are required for families who own any portion of a business or partnership. If the family’s ownership ≥ 5%, complete business tax returns are required: please include all pages, all schedules and all attachments. |
| <input type="checkbox"/> Letter of Special Circumstances | |

Certification: All the information on this form is true and complete to the best of my knowledge. If asked, I agree to give proof of the information that I have given on this form. I realize that this proof may include a copy of my U.S., state or local income tax returns. I certify that all information is correct at this time, and that I will send timely notice to the college of any significant change in family income or assets, financial situation, college plans of other children, or the receipt of other scholarships or grants.

SIGNATURE of PARENT I _____ DATE _____

SIGNATURE of PARENT II _____ DATE _____