

Class of 2029 Financial Aid Early Estimate: Noncustodial Parent(s)

For students planning to enroll at Columbia University in the Fall semester of 2025

Student's Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_

\_\_\_\_\_  
Name of Family Member to contact if any questions about the enclosed documentation

☐ First Year

☐ Transfer

\_\_\_\_\_  
Family Member Contact Phone

\_\_\_\_\_  
Family Member Contact Email

Sport: \_\_\_\_\_

Section A-Noncustodial Parents' Household Information

1. What is the current marital status of the parent/step-parent whose information is being provided on this form?  
☐ Married/Remarried/Domestic Partnership    ☐ Separated    ☐ Divorced    ☐ Widowed  
☐ Never Married, Living Separately    ☐ Never Married, Living Together  
☐ Single Adoptive Parent or Single Parent of donor-conceived child  
a. If the Noncustodial Parent has remarried, enter date of remarriage \_\_\_\_\_  
b. If Remarried/Domestic Partnership, provide SPOUSE/PARTNER's information for all questions.
2. Parent I Information:  
a. ☐ Parent    ☐ Stepparent    ☐ Legal Guardian    ☐ Other: \_\_\_\_\_  
b. Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
c. Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_  
d. Preferred telephone: \_\_\_\_\_ Email Address: \_\_\_\_\_
3. Parent II Information:  
a. ☐ Parent    ☐ Stepparent    ☐ Legal Guardian    ☐ Other: \_\_\_\_\_  
b. Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
c. Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_  
d. Preferred telephone: \_\_\_\_\_ Email Address: \_\_\_\_\_
4. How many people are in the Noncustodial household? Always include the applicant & parent(s). \_\_\_\_\_  
*Include any children/step-children you financially support, even if they do not reside with you.*
5. How many will be undergraduate college students enrolled at least ½ time for 2025-26<sup>1</sup>? \_\_\_\_\_  
*Include any children/step-children enrolled in college, even if they do not reside with you.*
6. What is your address and state of legal residence? \_\_\_\_\_

<sup>1</sup>

Please answer for the year in which the student applicant will begin enrollment at Columbia University. Enter the # of students (including the APPLICANT) who will be enrolled in college for 2025-2026 (the APPLICANT's 1<sup>st</sup> year at Columbia). Do not include parents in # of college students. If a PARENT will be enrolled as a student in 2025-2026 please explain in SPECIAL CIRCUMSTANCES.

### Section B-Noncustodial Parents' Expenses

7. Child support your parents paid because of divorce or separation or as a result of a legal requirement 2023 \_\_\_\_\_ Esti 2024 \_\_\_\_\_
8. Repayment of parents' educational loans (monthly amount x 12). Explain loan type/purpose in Section H. 2023 \_\_\_\_\_ Esti 2024 \_\_\_\_\_
9. Medical and dental expenses not covered by insurance 2023 \_\_\_\_\_ Esti 2024 \_\_\_\_\_

10. Total elementary, junior high and high school tuition paid for dependent children. <i>For 2025-2026 only include pre-college tuition expenses for the applicant's SIBLING(s), not the applicant.</i>		2024-2025 Student's Senior Year of High School	2025-2026 1 <sup>st</sup> Year @ Columbia
	Amount paid?		
	For how many dependent children?		

**Section C- Parents' Assets:** *Please list all PARENT/STEP-PARENT Assets here: all accounts, all properties, all businesses. Please only list an asset value once. Indicate if only a percentage ownership. Remember to submit related business tax documents: all K-1s, all Partnership(s), Corporation(s), and S-Corporation(s) tax returns.*

11. Cash, savings and checking accounts (as of today)? \_\_\_\_\_
12. Total value of parents' assets held in the names of the student and/or the student's siblings (who are under age 19 and not college students) including 529 Plans? \_\_\_\_\_
13. Monthly home mortgage or rental payment (if none, explain living situation in Section H)? \_\_\_\_\_
14. Do the parent(s) own the home residence? ☐ Yes ☐ No

- a. What is the current market value? \_\_\_\_\_ What is owed on it? \_\_\_\_\_
- b. Year Purchased? \_\_\_\_\_ Home Purchase Price? \_\_\_\_\_

15. Do the parent(s) own real estate other than the home residence? ☐ Yes ☐ No
- |                                      | Real Estate #1 | Real Estate #2 | Real Estate #3 | Real Estate #4 |
|--------------------------------------|----------------|----------------|----------------|----------------|
| a. What is the current market value? | _____          | _____          | _____          | _____          |
| b. What is owed on it?               | _____          | _____          | _____          | _____          |
| c. Year Purchased:                   | _____          | _____          | _____          | _____          |
| d. Other Real Estate Purchase Price: | _____          | _____          | _____          | _____          |

*\*If more than 4 properties (other than home), please Question #28 answers for each on a separate sheet.*

16. Investments (not including 401K or 403B retirement accounts)
- a. What is the current market value? \_\_\_\_\_ What is owed on them? \_\_\_\_\_

17. Business/Farm: Does the student's family own all or part of a business/farm?
- ☐ No, none of the student's family members are self-employed or own any portion of a business/farm.
- ☐ Yes, the family is self-employed/owns business and will provide the appropriate tax documentation (Schedule C, Schedule E, Schedule F, 1065 Partnership Return, 1120 Corporation Return and/or 1120-S S-Corporation Return)

Name of Business/Farm	% Ownership*	Type of Business Taxes
Current market value (family's % of total)? _____	Debt (family's % of total)? _____	_____

Name of Business/Farm	% Ownership*	Type of Business Taxes
Current market value (family's % of total)? _____	Debt (family's % of total)? _____	_____

*\* If the total % ownership of a business/farm entity by the family ≥ 5%, please submit complete and full business/farm tax documents: all pages, all schedules, all attachments and all K-1s.*

*\*If more than 2 businesses/farms, please provide Question #30 answers for each on a separate sheet.*

**Section D-Noncustodial Parents' Income:** *Itemize all sources of actual/estimated parent income (taxed and untaxed). Please include estimates for both years, listing both positive income and/or (loss). Attach documents (recent paystubs; job loss documentation) supporting your estimates. Line #s below refer to the US Tax Return standard 1040 tax form.*

18. Do the parent(s) file federal US Income Tax Returns?

☐ Yes ☐ No

*If no, skip questions which do not apply, but please be sure to list all sources of annual income so that we understand your household's financial circumstances.*

	2023 Actual	2024 Estimated
19. Parent 1's Wages W-2 Box 1: Name = _____	\$ _____	\$ _____
20. Parent 2's Wages W-2 Box 1: Name = _____	\$ _____	\$ _____
21. Interest Income:	\$ _____	\$ _____
22. Dividend Income:	\$ _____	\$ _____
23. Tax Refunds:	\$ _____	\$ _____
24. Alimony Received:	\$ _____	\$ _____
25. Schedule C Business Income or (loss):		

If there is more than one Schedule C entity, please include a breakdown of expected income and expected loss to explain the net amount of the combined Schedule C #s.

Sch C Business Income(s)	\$ _____	\$ _____
Sch C Business Loss(es)	\$ _____	\$ _____

26. Schedule D Capital Gain or (loss):	\$ _____	\$ _____
27. Other gains or (loss):	\$ _____	\$ _____
28. IRA/Pension Disbursements/Benefits:	\$ _____	\$ _____
29. Schedule E/F Business/Farm Income or (loss): *		

If there is more than one Schedule E/F entity, please include a breakdown of expected income and expected loss to explain the net amount of the combined Schedule E/F #s. For example, please list income and losses separately for rental income, for each S-Corp, Partnership, and/or Trust.

Sch E/F Business Income(s)	\$ _____	\$ _____
Sch E/F Business Loss(es)	\$ _____	\$ _____
Sch F Farm Income(s)	\$ _____	\$ _____
Sch F Farm Loss(es)	\$ _____	\$ _____

30. Unemployment compensation:	\$ _____	\$ _____
31. Social Security benefits:	\$ _____	\$ _____
32. Other Income:	\$ _____	\$ _____
33. Adjustments to Income:	\$ _____	\$ _____
34. Adjusted Gross Income:	\$ _____	\$ _____
35. Standard/Itemized Deductions:	\$ _____	\$ _____
36. U.S. income tax paid:	\$ _____	\$ _____

**UNTAXED INCOME**

	2023 Actual	2024 Estimated
37. Pre-Tax Retirement Contributions <sup>2</sup>	\$ _____	\$ _____
38. Pre-Tax Flexible Spending Accounts: <sup>3</sup>	\$ _____	\$ _____
39. Child Support Received (all children in household)	\$ _____	\$ _____
40. Untaxed Pension/Disability/Social Security Benefits	\$ _____	\$ _____
41. Temporary Assistance for Needy Families (TANF)	\$ _____	\$ _____
42. Housing/living allowances: military, clergy, etc.	\$ _____	\$ _____
43. Other Income (e.g. loans/gifts; please explain in Section G)	\$ _____	\$ _____

<sup>2</sup> W-2 Box 12 (Codes D, E, F, G, H, S) and/or Deductible IRA and/or SEP, SIMPLE, or Keogh payments

<sup>3</sup> Please include all Pre-Tax Caf  Plans, HSA/FSA and Flexible Healthcare Spending Plans

**Section E-Family Member Listing:** Give information for all family members entered in the household; estimate enrollment information and educational expenses for the 2024-25 academic year and the 2025-26 academic year to the best of your ability. Include Parents in Household Chart, as well as all other family members or household members who live with you and/or are financially supported by your family. If more than 5 people, please use extra space below.

#### 44. Household Chart

		Family Member 1	Family Member 2	Family Member 3	Family Member 4	Family Member 5
	Relationship	Student Applicant				
	Current Age					
	Full Name					
Student's Senior Year of High School: 2024-25	Name of School/College					
	Year in School	12 <sup>th</sup> Grade				
	Enrollment/Type	Full-Time/Pre-College				
	Cost of Attendance					
	Scholarships/Grants					
	Parent Contribution					
1 <sup>st</sup> Year @ COLUMBIA: 2025-26	Name of School/College	Columbia University				
	Year in School	1 <sup>st</sup> Year Undergraduate				
	Enrollment/Type	Full-Time/4 yr. Private				
	Cost of Attendance					
	Scholarships/Grants					
	Parent Contribution					

Additional Information/Explanation about Household Members (please provide Question #44 answers for each):

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45. Does your family provide financial support to any relatives not in the household? ☐ Yes ☐ No (If yes, please explain, including names of the relatives, relationship to student, amount of financial support, yearly/monthly?)

[illegible]

## Section F- Student's Financial Information &amp; Expected Resources

46. Tuition benefits from the Noncustodial Parents' employer? \$

47. Amount the Noncustodial Parent(s) estimate they will be able to pay for the student's 2025-2026 college expenses? \$

**Section G-Explanations/Special Circumstances:** Use this space to explain any unusual one-time or recurring expenses such as high medical or dental costs not covered by insurance, educational debts and other debts, child care, elder care or other unusual expenses. Also, use this space to explain any special circumstances related to current or future income, such as job loss, anticipated increases/decreases in income, one-time sources of income, or any other recurring or non-recurring special circumstances. Please provide specific amounts and timelines in order to help us better understand your situation. **If more space is needed, use sheets of paper and attach them to this form.**

**Attachments:** Please indicate which additional forms and tax documents you are submitting.

<input type="checkbox"/> <b>Noncustodial Parent/Step-Parent’s 2023 U.S. Income Tax Returns and W-2s</b>	Include all pages, all schedules, all attachments: Schedules A, B, C, D, E, F, etc. Also include copies of your parent’s 2023 W-2 and/or 1099
<input type="checkbox"/> <b>2023 Business Tax Return(s):</b> 1120 Corporation, 1120S S-Corporation or 1065 Partnership	Forms are required for families who own any portion of a business or partnership. If the family’s ownership ≥ 5%, complete business tax returns are required: please include all pages, all schedules and all attachments.
<input type="checkbox"/> <b>Letter of Special Circumstances</b>	

**Certification:** All the information on this form is true and complete to the best of my knowledge. If asked, I agree to give proof of the information that I have given on this form. I realize that this proof may include a copy of my U.S., state or local income tax returns. I certify that all information is correct at this time, and that I will send timely notice to the college of any significant change in family income or assets, financial situation, college plans of other children, or the receipt of other scholarships or grants.

SIGNATURE of PARENT I \_\_\_\_\_ DATE \_\_\_\_\_

SIGNATURE of PARENT II \_\_\_\_\_ DATE \_\_\_\_\_