

Columbia University Class of 2021 Financial Aid Pre-Read: International Applicant

For students planning to enroll at Columbia University in the Fall semester of 2016

| |
|-------------------------------------|
| Applicant Type |
| <input type="checkbox"/> First Year |
| <input type="checkbox"/> Transfer |

Athlete: _____
Last Name First Name

Name of Family Member to contact if any questions about the enclosed documentation

Contact Phone Contact Email

Sport: _____ CU Coach: _____
Columbia Coach Name

Please answer the following preliminary questions:

- A. Does the student have a Non-Custodial Parent (divorced/separated/never married & live separately)?
- No, the student's natural parents are married/living together or widowed.
 - Yes, NC Parent will also submit Pre-Read FA documentation and taxes.

Non-Custodial Parent's Name Non-Custodial Parent's Email

- Yes, but there is no contact with the NC Parent and a letter of explanation will be submitted by the student explaining the timeline and level of current contact.

- B. Does the student's family own all or part of a business/farm?
- No, none of the student's family are self-employed or own any portion of a business/farm.
 - Yes, the family is self-employed and will provide the appropriate business/farm tax documentation

Name of Business/Farm % Ownership* Type of Business/Farm Taxes

** If the total % ownership of a business/farm entity by the family > 5%, please submit complete and full business/farm tax documents: all pages, all schedules, all attachments.*

**If more than 1 business/farm, please provide same information on a separate sheet.*

PLEASE NOTE: If the student's parents are DIVORCED/ SEPARATED/ NEVER MARRIED, then EACH parent must fill out a separate version of this form. If you will have difficulty providing this information, please contact our office. Columbia's policy views financial aid as a partnership between the student, the biological or adoptive parents, and the school. While the application process has requirements for the student and both parents, the university recognizes that unusual or complicated family circumstances can prevent the completion of a financial aid application. If you are not in contact with your Non-Custodial Parent, you can submit a request to waive the non-custodial parent requirements. *If you would like to request a Non-Custodial Parent Waiver Request form, please contact our office.*

Return this form to the college that provided it.

Instructions for Completing the 2017-18 International Student Financial Aid Application

The International Student Financial Aid Application is designed to gather information from international students who are applying for financial aid at colleges and universities in the United States. When completing the application, it is important to:

- ▶ answer all questions that apply to you and your family;
- ▶ convert all currency figures to U.S. dollars (\$) before entering them on the form; and
- ▶ return the form directly to the college that provided or requested it. Do not send it to the College Board.

Some of the questions on the International Student Financial Aid Application are self-explanatory; the instructions that follow are only provided for questions that may need further explanation.

Section A—Student's Information

This section pertains to the student who is applying for aid.

Section B—Parents' Information

On this application "parents" means the custodial parent(s) — the parent or parents (or legal guardian) the student lives with. If the student's biological or adoptive parents are divorced or separated, the custodial parent(s) are the parent or parents with whom the student has lived the most during the 12 months prior to filling the application. If the custodial parent has remarried, "parents" includes the student's biological/adoptive parent and stepparent.

15. Write in the number of people who live in your parents' household and are supported by their income.
16. Complete all parts of this question. Include family members counted as your dependents in question 11 and/or counted as your parents' dependents in question 15.

Section C—Financial Information

17. Most colleges require you to submit documentation to verify information on this form. Check with the college to determine its requirements.

Section D—Asset Information

Asset information pertains to the parents or to the student and the student's family if the student is married and lives independently of the parents.

Write in the value of assets and, where asked, any debt against the asset as of the time you complete this application.

Section E—Expenses

- 29 Write in the annual amount your family spent on the items listed. If you do not know the actual amount, please estimate.

CONFIDENTIAL

A. Student's Information

1. Your name Mr. Miss, Ms., or Mrs.

| | |
|--|--|
| | |
|--|--|

Family (surname)

Given (first)

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Middle

2. Your permanent address

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3. Your email address

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4. Your mailing address (if different from above)

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5. Your Date of Birth

| | | |
|--|--|--|
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Month Day Year

6. Place of birth (Country)

| |
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| |
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7. Country(ies) of citizenship

| |
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8. Expected visa type

- F-1 F-2 J-1 J-2 H

- G-1 G-2 G-3 G-4

- Other

| |
|--|
| |
|--|

9. When do you expect to begin your studies at this college/university?

| | |
|--|--|
| | |
|--|--|

Month Year

Will you be:

- attending a college/university for the first time? transferring from another college/university

10. List below the names of the colleges and universities to which you are applying

| | |
|----|--|
| a. | |
| b. | |
| c. | |
| d. | |
| e. | |
| f. | |

11. Student's marital status

- Not married Married/In a domestic partnership

Section B—Parents' Information

12. What is your parents' current marital status?

(Mark only one box.)

- Married or in a domestic relationship
 Separated/Divorced
 Widowed
 Remarried
 Never married

13. Father's name

Family (surname)

Given (first)

a. Age

b. Address

c. Occupation/Title

d. Employer

e. Number of years with employer

14. Mother's name

Family (surname)

Given (first)

a. Age

b. Address

c. Occupation/Title

d. Employer

e. Number of years with employer

15. How many people, including yourself, depend on the income of your parents for daily living expenses?

16. **Family Member Listing.** Provide information for **all** family members you included in question 11 or 15. **Do not give information about yourself.**

| Full name of family member | Age | Educational information 2016-2017 YEAR PRIOR TO COLUMBIA | | | | | | | Educational information 2017-18 @ CU | | |
|----------------------------|-----|--|---------------------------|---------------------------|------------------|----------------|---------------------------|----------------------------------|--------------------------------------|------------|---------------------------------|
| | | Relationship to you | Name of school or college | Year in school or college | Tuition and fees | Room and board | Scholarships and gift aid | Amounts of parents' contribution | Name of school or college | Total cost | Amount of parents' contribution |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
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Section C—Financial Information

17. What documentation will you be providing to verify income and asset information requested on this form?
 Tax forms Statement from employer Other (specify — for example, bank statement _____)
18. What is the official exchange rate of your country's currency to the U.S. dollar today? (for example, 3,100 pesos = \$1) _____ = \$1)
19. Does your government currently impose restrictions on the exchange and release of funds for study in the United States? Yes No
 If yes, describe restrictions: _____
20. Do you have a source of emergency funds once you arrive in the United States? Yes No
 If yes, name source: _____
 Amount available in U.S.\$ \$ _____ .00
21. How will you pay for your transportation to the United States? (e.g. parents' income, sponsor, etc.) _____
22. During 2015, how much of your ESTIMATED household income (before taxes or expenses) WILL COME from the following sources (in U.S. dollars)?
- | | | |
|---|--|--|
| a. Father's work \$ _____ .00 | e. Family business \$ _____ .00 | i. Interest or dividends \$ _____ .00 |
| b. Mother's work \$ _____ .00 | f. Family real estate holdings \$ _____ .00 | j. Housing, food and other living allowances \$ _____ .00 |
| c. Student's Work \$ _____ .00 | g. Pension/annuity/retirement \$ _____ .00 | k. Other (explain below) \$ _____ .00 |
| c. Child Support received \$ _____ .00 | h. Spousal Support received \$ _____ .00 | |
23. Will there be a significant increase or decrease in your family's income next year? Yes No
 If yes, explain: _____

Section D—Asset Information

24. Does your family own its home? Yes No (If yes, complete 24a-24d below.)
- | | |
|--|---|
| a. What year was it purchased? _____ | c. How much does your family still owe on the purchase price? U.S.\$ _____ .00 |
| b. What was the original purchase price? U.S.\$ _____ .00 | d. What is the present market value? U.S.\$ _____ .00 |
25. Does your family own a business? Yes No (If yes, complete 25a-25d below.)
- | | |
|---|--|
| a. Date business commenced? _____ / _____ / _____ Month Day Year | c. Your parents' share of business value? U.S.\$ _____ .00 |
| b. Type of business? U.S.\$ _____ .00 | d. Your parents' share of business indebtedness? U.S.\$ _____ .00 |
26. Please list the value of the following family assets (if applicable)
- | | |
|---|---|
| a. Land and buildings (other than home or business) U.S.\$ _____ .00 | d. Assests owned by student U.S.\$ _____ .00 |
| Indebtedness on land and buildings U.S.\$ _____ .00 | e. Money owed to family by others U.S.\$ _____ .00 |
| b. Savings U.S.\$ _____ .00 | b. Repayment (of 26e) expected this year U.S.\$ _____ .00 |
| c. Investments (such as stocks and bonds) U.S.\$ _____ .00 | c. Other (jewelry, artwork, antiques, etc.) U.S.\$ _____ .00 |

Section D—Asset Information (continued)

27. Do you or your family have money, property or assets in another country? Yes No (If yes, complete the grid below. Include amounts in 26 above.)

| | U.S. \$ Value | In which country(ies)? | Asset owner |
|----------|---------------|------------------------|-------------|
| Money | U.S.\$ | | |
| Property | U.S.\$ | | |
| Assets | U.S.\$ | | |

28. Do you or your family own an automobile(s)? Yes No (If yes, complete 28a and 28b below for each automobile.)

a. Make (VW, Fiat, Ford, Toyota, etc.): _____ b. Year of manufacture: _____

Section E—Expenses

29. How much did your family spend on the following expenses during 2015? SPECIFIC AMOUNTS ARE NEEDED.

| | | | | | | | |
|------------------------|--------|----------------------|-----|---|--------|----------------------|-----|
| Rent or mortgage | U.S.\$ | <input type="text"/> | .00 | Amount allocated to savings/retirement | U.S.\$ | <input type="text"/> | .00 |
| Utilities | U.S.\$ | <input type="text"/> | .00 | Automobile maintenance | U.S.\$ | <input type="text"/> | .00 |
| Food | U.S.\$ | <input type="text"/> | .00 | Insurance (health and property) | U.S.\$ | <input type="text"/> | .00 |
| Clothing | U.S.\$ | <input type="text"/> | .00 | Child Support Paid/Spousal Support Paid | U.S.\$ | <input type="text"/> | .00 |
| Household necessities | U.S.\$ | <input type="text"/> | .00 | Entertainment/Vacations | U.S.\$ | <input type="text"/> | .00 |
| Medical expenses | U.S.\$ | <input type="text"/> | .00 | Servants | U.S.\$ | <input type="text"/> | .00 |
| Educational expenses | U.S.\$ | <input type="text"/> | .00 | Other | U.S.\$ | <input type="text"/> | .00 |
| Loan payments | U.S.\$ | <input type="text"/> | .00 | Please explain: _____ | | | |
| TAXES: See Question 32 | U.S.\$ | <input type="text"/> | .00 | | | | |

30. How much money does your family owe to other people or to financial institutions? U.S.\$.00

Reason for debt: _____ Amount paid on debt in 2015 U.S.\$.00

31. Does your family employ other people? Yes No

If yes, how many in the home? In the family business?

32. The United States annual national tax cycle begins on January 1st and ends December 31st. US taxpayers must file a tax return each year; the tax filing deadline is April 15th of the following year. Are you required to file a national tax return in your country? Yes No

In addition to national taxes, what other taxes are you required to pay? _____

If YES, when does your annual tax cycle begin? _____ When does your annual tax cycle end? _____

When is your country's annual tax filing deadline? _____ When will you file your next tax return? _____

DOCUMENTATION: Income and tax documentation must be submitted to complete your financial aid application. If you do not file a tax return, then you must submit other documentation of your income, such as a letter from your employer listing the amount of income and taxes paid for the most recent tax year.

Please provide a copy of any original documents AND ALSO a completely translated copy in English; all figures should be listed in local currency.

Section F—Expected Support for Educational Expenses

33. Enter the expected amount of annual support toward your educational costs from the sources listed below:

| | | 2017-2018 | 2018-2019 | 2019-2020 | 2020-2021 |
|---|--------|--------------------------|-----------------------------|-----------------------------|-----------------------------|
| Student's vacation earnings | U.S.\$ | <input type="text"/> .00 | \$ <input type="text"/> .00 | \$ <input type="text"/> .00 | \$ <input type="text"/> .00 |
| Student's assets | U.S.\$ | <input type="text"/> .00 | \$ <input type="text"/> .00 | \$ <input type="text"/> .00 | \$ <input type="text"/> .00 |
| Family's income | U.S.\$ | <input type="text"/> .00 | \$ <input type="text"/> .00 | \$ <input type="text"/> .00 | \$ <input type="text"/> .00 |
| Family's assets | U.S.\$ | <input type="text"/> .00 | \$ <input type="text"/> .00 | \$ <input type="text"/> .00 | \$ <input type="text"/> .00 |
| Relatives and friends | U.S.\$ | <input type="text"/> .00 | \$ <input type="text"/> .00 | \$ <input type="text"/> .00 | \$ <input type="text"/> .00 |
| Your government | U.S.\$ | <input type="text"/> .00 | \$ <input type="text"/> .00 | \$ <input type="text"/> .00 | \$ <input type="text"/> .00 |
| Agencies and foundations | U.S.\$ | <input type="text"/> .00 | \$ <input type="text"/> .00 | \$ <input type="text"/> .00 | \$ <input type="text"/> .00 |
| Private sponsor (explain in Section G) | U.S.\$ | <input type="text"/> .00 | \$ <input type="text"/> .00 | \$ <input type="text"/> .00 | \$ <input type="text"/> .00 |
| Other (explain in Section G) | U.S.\$ | <input type="text"/> .00 | \$ <input type="text"/> .00 | \$ <input type="text"/> .00 | \$ <input type="text"/> .00 |

Section G—Explanation/Special Circumstances

Use this space to explain any unusual expenses, other debts, or special circumstances that the institution should consider when it is deciding how much financial aid, if any, you will receive. Use additional sheets of paper if necessary.

Section H—Certification and Authorization

We declare that the information on this form is true, correct, and complete. The college has our permission to verify the information reported by obtaining documentation as needed.

WARNING: Providing false information may jeopardize a student's visa status and furthermore may result in a college revoking its initial decision to enroll the student.

Student's signature

Father's signature

Mother's signature

Date completed:

| | | | |
|----------------------|----------------------|----------------------|----------------------|
| <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| Day | Month | Year | |

Please save a copy of the completed form for your records as it will assist you when completing the official paperwork later on. In order to receive an actual financial aid package, you will need to meet all financial aid application requirements and deadlines as outlined in the Columbia University Application for Admission and our Columbia Office of Financial Aid website: <http://cc-seas.financialaid.columbia.edu/apply>.

Final eligibility for the 2017-2018 year will be based on a review of the most recent taxes & CSS Profile. Need-based financial aid is re-evaluated each year.