

A. Student Information

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|---|----------------------|--------------------------|----------------|
| <i>Last Name</i> | <i>First Name</i> | <i>Student ID Number</i> | |
| <i>Street Address</i> | <i>City</i> | <i>State</i> | <i>Zipcode</i> |
| <i>Phone Number (Include Area Code)</i> | <i>Date of Birth</i> | <i>Email Address</i> | |

B. Household Members and Number in College

List all of the people in your household below. Include:

- Yourself
- Your spouse, if you are married
- Your and your spouse’s children, if you or your spouse will provide more than half of their support, even if they do not live with you.
- Other people if they now live with you and your spouse, and you and your spouse provide more than half of their support and will continue to provide more than half of their support through June 30, 2018.

Note about Current College Enrollment:

Include the name of the college for any household member who is, or will be, enrolled at least half time in an undergraduate or graduate degree, diploma, or certificate program at any time between July 1, 2017, and June 30, 2018. *If more space is needed, attach a separate page with the student’s name and Columbia ID Number at the top.*

| Full Name | Age | Relationship | Name of College for the 2017-2018 Academic Year | Undergraduate/ Graduate | Half-time/ Full-time | Expected Graduation Date |
|-----------|-----|--------------|---|-------------------------|----------------------|--------------------------|
| | | <i>Self</i> | <i>Columbia University</i> | | | |
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By signing this worksheet, I certify all the information reported is complete and correct. The student and spouse must sign. Electronic signatures are NOT acceptable.

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| <i>Student Signature</i> | <i>Date</i> | <i>Student ID Number</i> |
|--------------------------|-------------|--------------------------|

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|-------------------------|-------------|-----------------------------------|
| <i>Spouse Signature</i> | <i>Date</i> | <i>Spouse Name (Please Print)</i> |
|-------------------------|-------------|-----------------------------------|

C. Student and Spouse's Income Information

Complete this section if the student and/or spouse filed a 2015 IRS income tax return.

Check the box that applies:

- The student and/or spouse has used the IRS Data Retrieval Tool to transfer 2015 IRS income tax return information to the student's FAFSA. *If you need more information about when, or how, to use the IRS Data Retrieval Tool, please go to <http://cc-seas.financialaid.columbia.edu/content/irs-drt>*
- The student and/or spouse has not yet used the IRS DRT in FAFSA on the Web, but will use the tool to transfer 2015 IRS income tax return information into the student's FAFSA. *Our Office cannot complete verification until IRS information has been transferred to the student's FAFSA.*
- The student and/or spouse is unable or chooses not to use the IRS DRT to transfer information from the IRS to the FAFSA, and instead will provide the school with a **2015 IRS Tax Return Transcript**.

 Complete this section if the student and/or spouse will not file and is not required to file a 2015 income tax return with the IRS.

Check the box that applies:

- The student and/or spouse was not employed and had no income earned from work in 2015.
- The student and/or spouse was employed in 2015.
 - ❖ List below the names of all employers and the amount earned from each employer in 2015. Please attach copies of 2015 W-2 statements or 1099-MISC forms, if not already submitted. *If more space is needed, attach a separate page with the student's name and Columbia ID Number at the top.*

| Employee (Student or spouse) | Employer's Name | Annual Amount Earned in 2015 |
|--|--|------------------------------|
| | <i>Suzy's Auto Body Shop (example)</i> | <i>\$2,000.00 (example)</i> |
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| | | |
| | | |
| Total Amount of Income Earned from Work | | \$ |